

MIPS Updates "Open Source Software"

August 2012

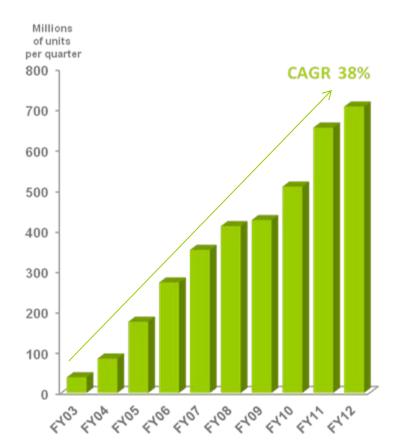


MIPS Technologies Corporate Snapshot

Business Overview

- A leading provider of industry-standard processor architectures and cores
 - A leading position in the digital home
 - Strong in wired and wireless networking
 - Growing position in embedded market
 - Expanding into mobile, with millions of units of smartphones & tablets already shipping
- IP business model—licensing + royalties
- Licensees include Broadcom, Cavium, Loongson, Ingenic, Microchip, MStar, MediaTek, Sony, Toshiba, others
- Valuable portfolio of 570+ patent properties worldwide
- Headquartered in Sunnyvale, CA; presence in 11 countries; approx. 160 employees; more than half in R&D

Annual Unit Shipments



*MIPS royalty units reflect previous quarter shipments

>3.6 billion unit installed base since 2000; 708 million units shipped in FY12



MIPS' Market Presence



Leading Market Share*

Digital TV

Cable, Satellite & IPTV Set-top Boxes

Blu-ray Players

Broadband CPE

WiFi Access Points and Routers

*MIPS and Industry Analyst Data





Leading position in home entertainment; Strong in networking; Aggressively expanding into mobile and embedded

Strategic Growth in Key Market Segments



Home Entertainment

Wired/ Wireless Networking Embedded

- Use Android & 4G to dislodge competition
- Make pioneer customers successful
- Invest in connected device ecosystem

- Maintain leading position across the home
- Provide leadingedge connected TV solutions for Android and Linux
- Help to define new product categories

- Maintain leadership in broadband CPE & WLAN
- Facilitate PowerPC transition to MIPS
- Leverage multicore 64-bit & multi-threading

- Leverage lead MCU licensee
- Grow ecosystem & leverage partnerships
- Performance efficiency leadership

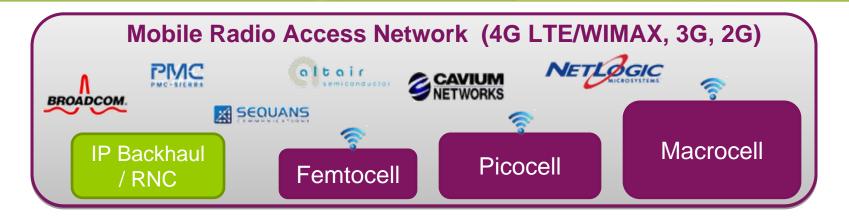
Maintaining lead in traditional markets; aggressive market expansion



The Cellular Infrastructure and Mobile Spectrum



MIPS in Wireless Infrastructure







- Multi-core processors (MIPS64) from Cavium & NetLogic; NPUs from PMC-Sierra drive growth in Infrastructure
 - Design-ins for eNBs/BTS/RNC for 4G & 3G
 - New "Fusion" small cell SoC from Cavium
- Growing presence in 3G/4G baseband
 - Millions of units shipped in CY11
- Leading share in WLAN infrastructure
 - 60%+ share in wireless access points& routers

Recent MIPS Mobile Milestones



Millions of units shipped; Mobile is no longer just an ARM world



Breaking tablet price/ performance barrier: 1GHz & sub-\$100



MIPS fully supported in Latest release of Android NDK from Google



Xamarin

Opera Mobile

Aggressively building the mobile apps ecosystem for MIPS



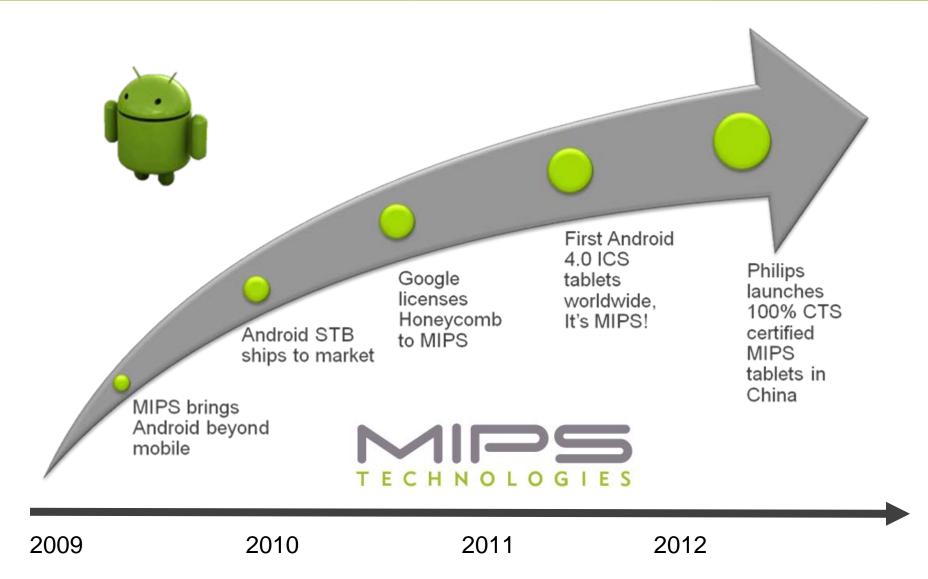
Best-in-class
Cat 4 LTE
chipsets—
certification in
progress in
multiple
countries



Growth in emerging markets—new devices in China & Indonesia; evaluations underway in Brazil and Thailand

Mobile momentum continues with new ecosystem developments and new products in the market

Android on MIPS Timeline



World's First Available Android 4.0 Tablet — Yes it's MIPS!



- ✓ Android 4.0 Ice Cream Sandwich
- ✓ Full functionality
- √ 1GHz performance
- ✓ Low power consumption
- ✓ Low cost: ASP below \$100!
- ✓ Android 4.0.3 reference port available at <u>developer.mips.com</u>

"I'm thrilled to see the entrance of MIPS-Based Android 4.0 tablets into the market. Low cost, high performance tablets are a big win for mobile consumers and a strong illustration of how Android's openness drives innovation and competition for the benefit of consumers around the world."

—Dec 5th, 2011, Andy Rubin, Senior Vice President of Mobile, Google

2 weeks after Google released Android 4.0, MIPS led the market by announcing availability of first ICS tablet

New Philips T7/T7+ Tablet: it's MIPS!

First non-ARM
Android 4.0
Devices to Pass
Android
Compatibility
Test Suite (CTS)





GOOGLE OFFICIALLY SUPPORTS MIPS IN ANDROID





First Jelly Bean Tablet



❖ On 7/31/12 MIPS announced the world's second JB tablet

- Sells for about \$125 in India
- "... With our deep expertise in Android development, we are able to quickly port new versions of Android to MIPS-Based devices, with speed that is second only to Google itself"



More Mobile Momentum in FY12

- Multiple tablet OEMs in six months!
 - Ainol (Ainovo), K-touch, Speedup, Philips, Karbonn
 - Millions of devices shipped last year







- Altair and Sequans shipping state-of-the-art
 4G LTE solutions based on MIPS
- NationZ shipping NFC solutions based on MIPS
 - More than one million units already shipped!

















Mobile Momentum – Looking towards FY13

MIPS Jelly Bean sources available on developer.mips.com





- All of MIPS Android sources submitted to Google
 - Next release of Android expected to support MIPS 100% on day 1 of going open source
- Next release of Android SDK to include MIPS emulator, ICS and JB system images
- Delivering ARM to MIPS binary translator (MagicCode) to customers (available on <u>developer.mips.com</u>)
 - Customers successfully integrated and is able to hit 70% ARMv5 translation to MIPS success



Includes MIPS ABI being default for native application development





Mobile Momentum – 3rd Party Support

Gameloft to release 20 game titles



Marmalade and Yoyo cross-toolchain support



Rightware (Basemark GUI, Basemark OS, Basemark ES) available





Xamarin (.net framework for linux) supports MIPS



World's most popular browser, Opera Mobile: 100% MIPS support





Halfbrick, maker's of popular "Fruit Ninja" to support MIPS





Downstream Business Development in Mobile

- MIPS has a proven track record of facilitating (technical, marketing and PR) launches of successful devices
 - Speedup launched in Indonesia in four months from first meeting
 - Philips launched in China in four months from first meeting
 - Ainovo shipped the world's first ICS tablet
 - 3G/4G reference designs underway
- MIPS has very high credibility within Google, to help deliver fast, aggressive results
 - CTS experience, Widevine knowledge, etc.
 - Up-to-date and timely submissions and patches to AOSP















Bambook 锦书





The Importance of Emerging Markets

- No dominant tablets or smartphones in emerging markets (e.g. China, Indonesia, Brazil, India, Thailand, Brazil and others)
 - With lower levels of disposable income, devices targeted for developed markets are out of reach for most consumers
 - Significant demand exists if devices have the right price/performance point
- MIPS enables the "sweet spot" in these markets
 - Highly-scalable architecture with excellent software platforms
 - Brand name recognition: legendary performance and power efficiency
 - Lower total cost of ownership with small silicon footprint + flexible business model
- MIPS-Based silicon enables OEMs to create attractive, differentiated solutions
 - High-performance, feature-rich, high-quality devices
 - Price + capabilities = compelling competitive advantage
 - Appealing, affordable products ultimately benefit consumers worldwide

MIPS' performance-efficient products are "right sized" for emerging markets; poised to drive mass adoption



MIPS: the Credible Alternative for Mobile

Technology



- Efficiency of MIPS architecture delivers high performance with compact area, and low power consumption
- Multi-threading technology can provide significant additional benefits
- MIPS architecture delivers the connected multimedia experience

Ecosystem



- Working closely with Google to quickly enable the latest releases of Android –the world's first Android 4.0 tablet is MIPS!
- Bringing the most popular Android apps and games to MIPS
- Best-in-class hardware and software IP partners

Business



- Consumer-focused model, providing the right level of performance with low power consumption and lower total cost of ownership
- Partnering with our customers for mutual success
- Bringing the leading consumer entertainment experience of MIPS to the mobile world

Access to any Content, any Time, Anywhere





MIPS: the architecture of choice for the Converged Consumer Experience

MIPS Shipping in all Major Brands in Digital Home

















































MIPS-Based Smart TVs in Volume Production

Konka, Skyworth, TCL, Hisense and other mainstream TV manufacturers ramping up Android TV production







Multi-Screen Integration







Smart devices are becoming complementary, integrated/extended systems



The Future of Multi-Screen Entertainment

TV Channel Preview on a Mobile Device





Enhanced Second Screen TV Integration



Social Gaming in home or over social networks



iPPea TV: Smart TV for the Masses





- Makes any HDMI-enabled DTV a Smart Connected TV
- Full Connected HD Entertainment Experience
 - Access Internet-based movies, music, and photos
- Brings full Android 4.0 to the TV
 - Take advantage of the Android ecosystem
- Extremely low power

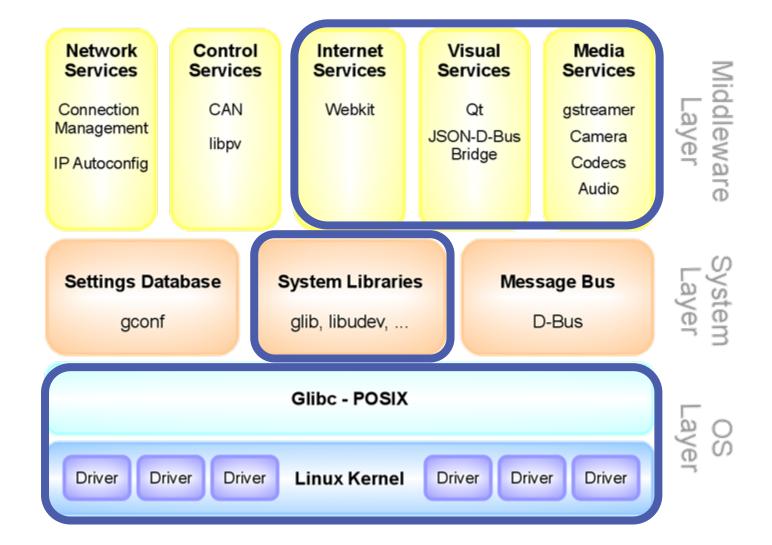




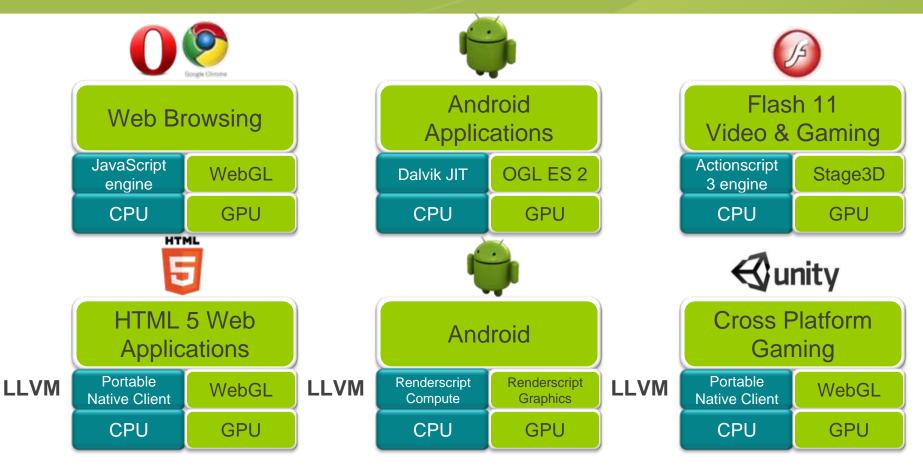




MIPS focus within a Linux system

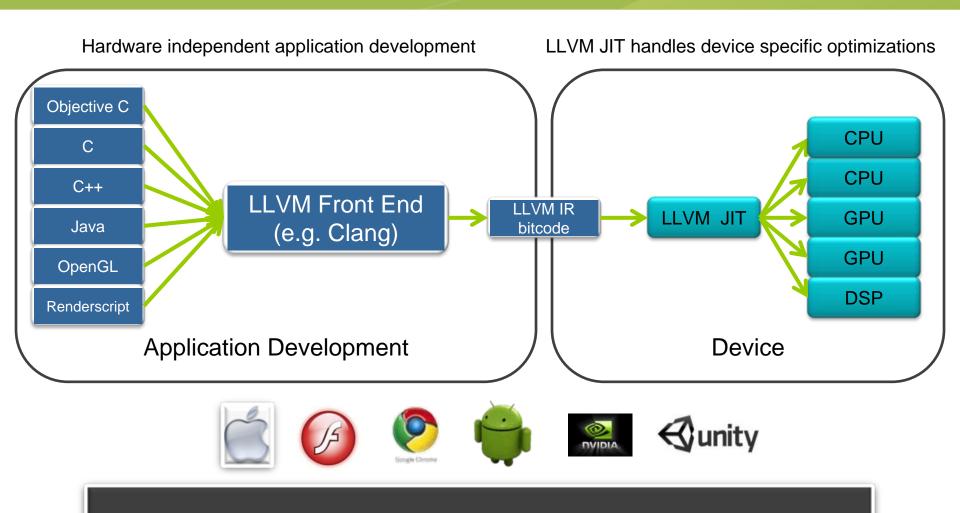


Software Architectures Cross Platform Compatibility - Native Performance



MIPS processor optimizations available now for web technologies!

The Future of Application Portability - LLVM



MIPS officially supported in LLVM v3.0

ARCHITECTURE AND PRODUCTS



The Heritage of the MIPS Architecture

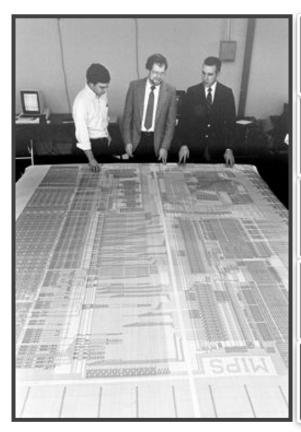


Photo: In 1984, Stanford computer scientists John Shott, John Hennessy and James D. Meindl brainstorm about the MIPS project (Photo: Chuck Painter) Pioneered by Stanford President John Hennessy in the 1980s

Pure, fast, efficient, elegant RISC architecture designed for performance

Now the architecture of choice for multimedia, home networking & beyond

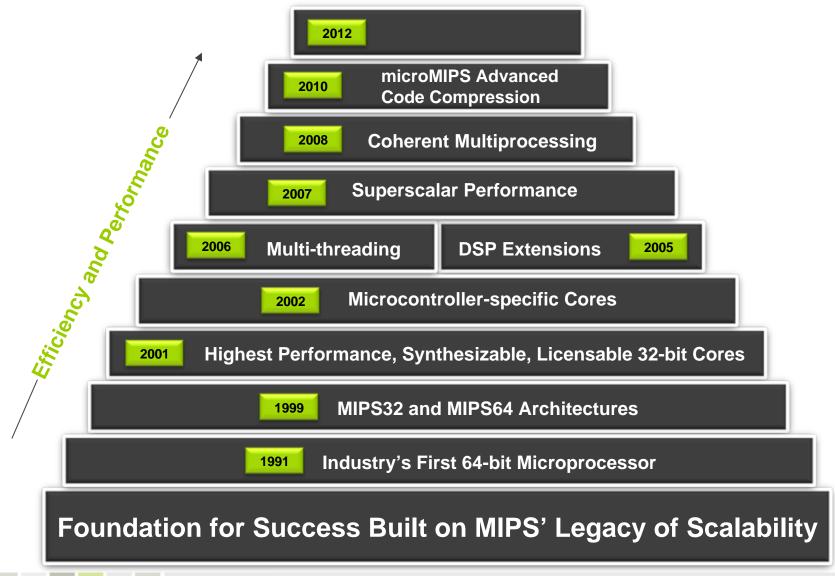
Innovation continues by MIPS and architecture licensees—Broadcom, Cavium, Loongson, Ingenic, Renesas, Toshiba, others

Strong patent position with more than 570 patent properties worldwide

Widely used, widely taught architecture with millions of lines of code written for it



A Systematic Philosophy for Design Success



Industry's Most Scalable Processor Architecture



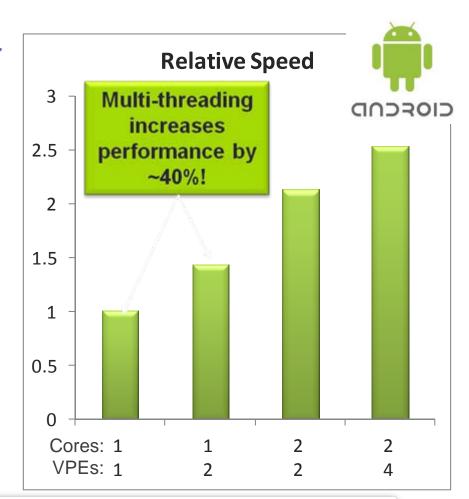
Benefits of Multi-core and Multi-threading

Benefits of Multi-core and Multithreading shown on Android browser

 EEMBC Engineering Subset of BrowsingBench™ workload shown

Benefits of more threads

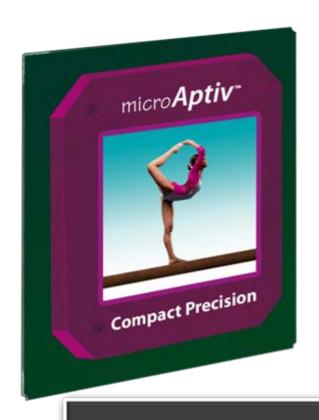
- Second core increases performance by 2X
- Second thread, or virtual processing element (VPE) increases performance ~40%
- For a given performance level, MT generally allows operation at lower frequencies and lower dynamic power
- MT also saves static power and die cost since it adds less area than a full core



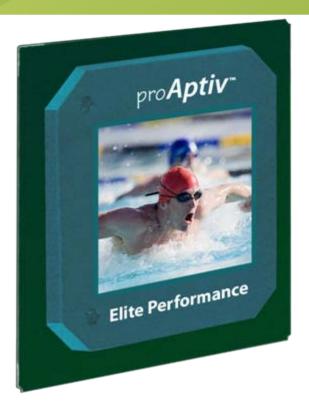
No special instrumentation of software: Simply declared each VPE on the processor as an independent core!!



Welcome to the Aptiv[™] Generation







Don't just think it. Do it. Get Aptiv!

MIPS32® Processor Core Portfolio

Classic MIPS Products

MP version 1074K **Series** 74K Series Out of Order (OoO) Dual issue CPU MP version 1004K Series 34K Series Multi-threaded 24K/24KE 9-stage pipeline Series 8-stage pipeline with DSP ASE M14K/c M4K/4KE **Series** Series MCU/MPU 5 stage pipeline microMIPS ISA

Aptiv[™] Generation ———

pro**Aptiv**™ Family

Per Core: 4.5 CoreMark/MHz 3.5 DMIPS/MHZ Bonded triple-dispatch superscalar Out-of-Order CPU Enhanced Virtual Address (EVA), high-speed FPU, high-performance CM+L2\$
1→6 core versions

inter**Aptiv**™ Family

Per Core: 3.2 CoreMark/MHz 1.7 DMIPS/MHZ Multi-threaded core, ECC, EVA, low power, high-performance CM+L2\$, 1→4 core versions

micro**Aptiv**™ Family

3.1 CoreMark/MHz 1.57 DMIPS/MHZ Real-time CPU with DSP and SIMD for microcontrollers and deeply embedded applications



What the Experts had to Say about Aptiv



MICROPROCESSOR

www.MPRonline.com

THE INSIDER'S GUIDE TO MICROPROCESSOR HARDWARE

MIPS APTIV CORES HIT THE MARK

New Family Shows Highest CoreMark/MHz for Licensable CPUs

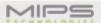
"For now, the MIPS design team seems to have taken the performance lead away from ARM, and it deserves credit for this accomplishment."

- May 28, 2012

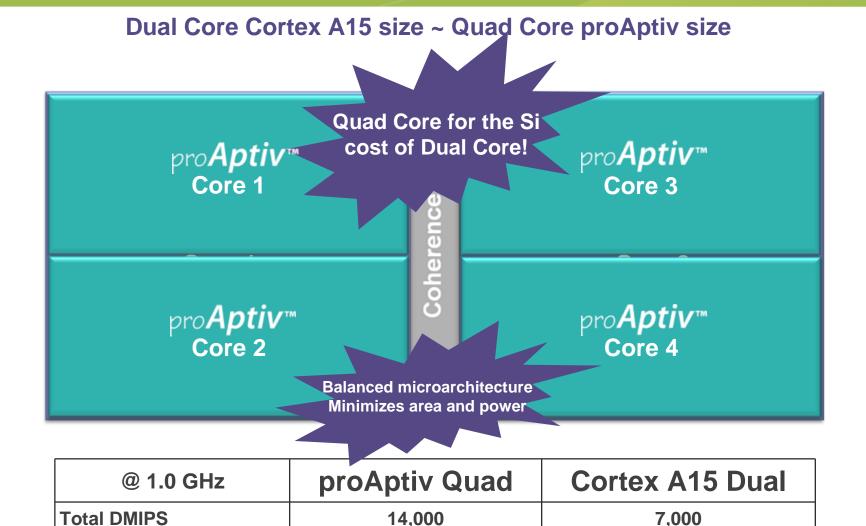
J. Scott Gardner, Senior Analyst at The Linley Group, senior editor for Microprocessor Report

Full article is available for download at:

http://www.mips.com/media/files/aptiv/Aptiv Cores Hit the Mark.pdf



Competitive Per Core Performance – Half the Size

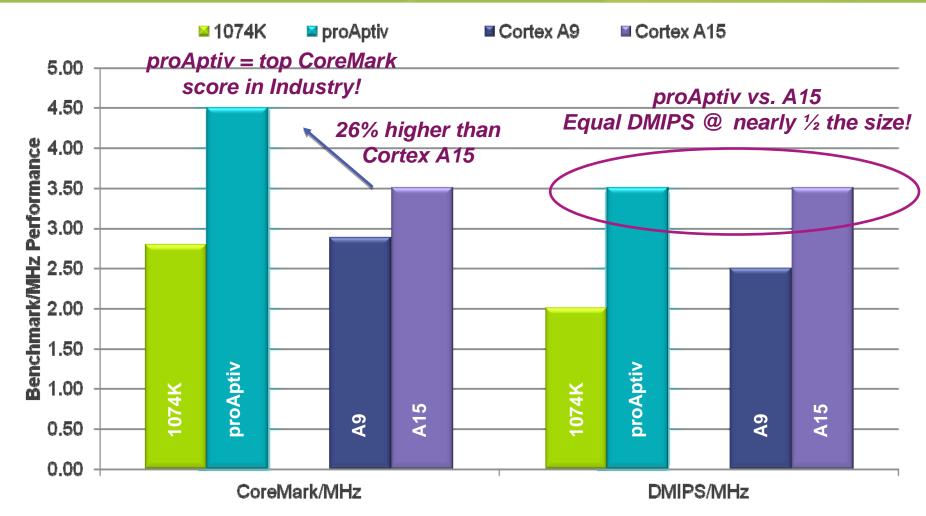


No specific process or implementations conditions included in above target frequency, but readily achievable in 40G and 28HPM on both processors, and area assumes common process node

Cortex A15 info – Estimated area, no public info for this core is provided by ARM



proAptiv Delivers High End Performance Efficiently

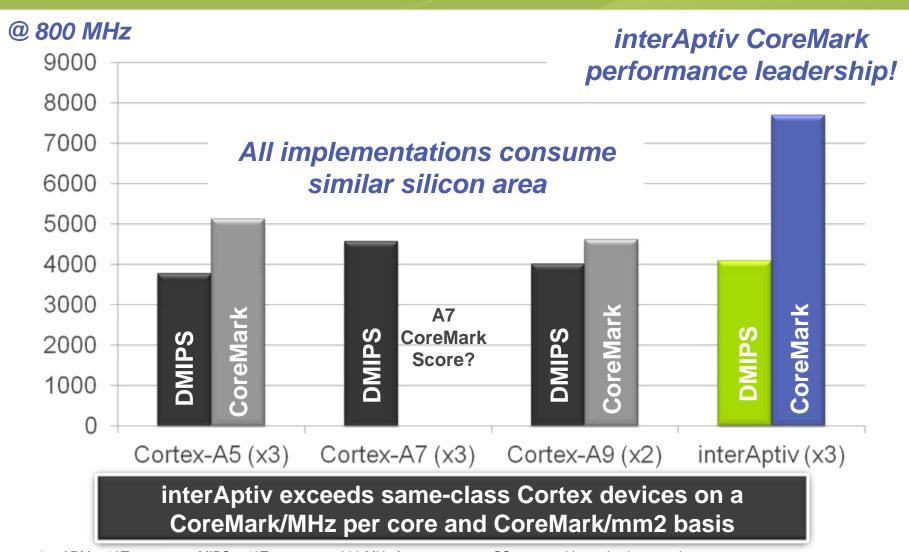


proAptiv -> performance architecture with sophisticated branch prediction

- proAptiv results: prelim/target PPA specs + measured benchmarks on FPGA bitfile of pre-GA RTL
- Cortex A15 CoreMark results as estimated by Microprocessor Report



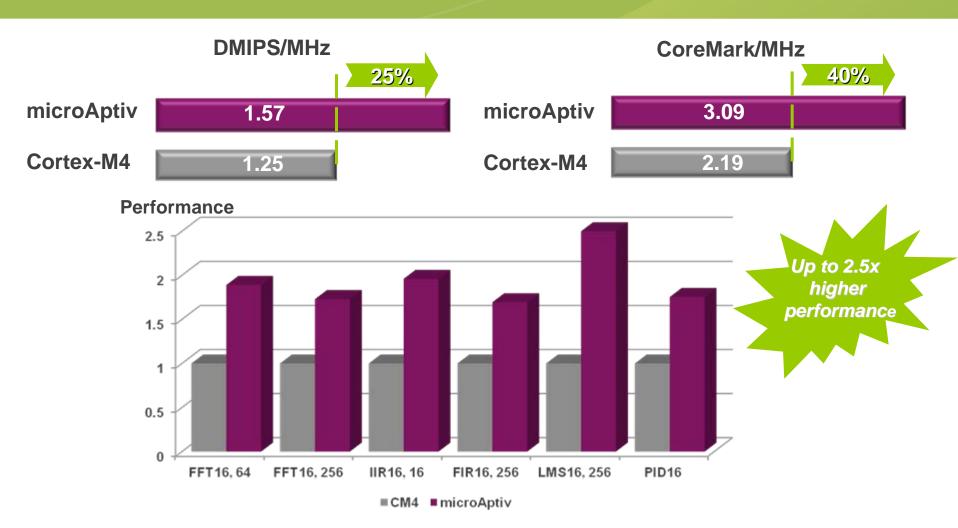
interAptiv CoreMark Advantage



^{1.} ARM = 12T power opt, MIPS = 12T area opt to 800 MHz freq, worst case SS corner with production margins Product configs include cores with FPU, 32KB Inst/Data L1\$s, coherence fabric, IO coherence, L2\$ (no L2 RAM) and debug logic Source: MIPS and ARM public data; A9 area estimated from published 4.6mm2 data and floorplan, with Neon area removed



microAptiv vs. Cortex-M4 Performance

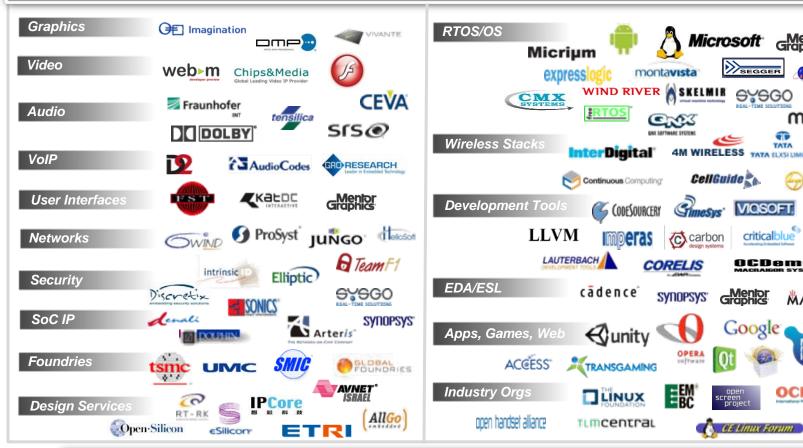


Comparing DSP performance (higher is better) microAptiv DSP Library, Cortex M4 CMSIS Library



Strategic Ecosystem in Place

Complementary IP and Enabling Technologies





Support for MIPS built over 20+ years

Aptiv Cores Span a Broad Application Range

Home Mobile **Networking Embedded Entertainment** High-end Res. Gateway High-end smartphone & • 802.11ac Automotive pro**Aptiv**™ DTV/STB/BD • 3G/4G cellular infotainment tablet apps processor infrastructure processor Low-to mid- Broadband CPE Mainstream Auto collision range apps DTV/STB/BD Femtocell avoidance inter**Aptiv**™ processor Smart gateway Auto powertrain processor LTE baseband Digital camera • NAS SATA/RAID/SSD controller • MCU Conditional Touchscreen VoIP Industrial micro**Aptiv**™ SIM/security MOCA Smart meters access • GPS WHDMI WLAN Automotive body/chassis

Why MIPS? Why Now?

Corporate



- >3 billion unit installed base since 2000; 708 million units in FY12
- Debt-free; over \$110 million cash in bank as of 6/30/12
- Strong patent position with more than 570 patent properties worldwide

Markets



- Strong in networking and home entertainment; leading share in DTV, set-top boxes, broadband CPE, WLAN access points/routers
- Aggressively expanding into mobile: millions of smartphones and tablets shipped to-date

Technology



- More scalable and efficient architecture than the competition: low power consumption and low cost with right-sized performance
- 20+ years' experience in 64-bits—broad ecosystem of support
- Multi-threading provides unique benefits for numerous applications

Thank You



At the core of the user experience®

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